



PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

INTERIM FINANCIAL REPORT FOR THE 2ND QUARTER ENDED 31 OCTOBER 2025

Malacca Securities Sdn. Bhd. (“Malacca Securities”), the Sponsor of PMCK Berhad has reviewed this interim financial report in accordance with Rule 4.27 of the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad prior to the issuance of this interim financial report. Malacca Securities assumes no responsibility for the contents of this interim financial report.

Malacca Securities was also the Principal Adviser for the admission of PMCK Berhad to the ACE Market of Bursa Malaysia Securities Berhad on 9 July 2025.

PMCK BERHAD

Registration No. 200001029676 (532283-M)

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE 2ND QUARTER ENDED 31 OCTOBER 2025 ⁽¹⁾

	Note	Individual Quarter (3 Months Ended)		Cumulative Quarter (6 Months Ended)	
		Current Year Quarter 31/10/2025 Unaudited RM'000	Preceding Year Corresponding Quarter ⁽²⁾ 31/10/2024 Unaudited RM'000	Current Year To-date 31/10/2025 Unaudited RM'000	Preceding Year Corresponding Period ⁽²⁾ 31/10/2024 Unaudited RM'000
Revenue		25,421	N/A	47,182	N/A
Cost of sales		(15,856)	N/A	(30,111)	N/A
Gross profit		9,565	N/A	17,071	N/A
Other income		1,030	N/A	1,582	N/A
Administrative expenses ⁽³⁾		(5,499)	N/A	(12,190)	N/A
Other expenses		(4)	N/A	(4)	N/A
Net gain on impairment of financial assets		3,001	N/A	3,042	N/A
Profit from operations		8,093	N/A	9,501	N/A
Finance costs		(320)	N/A	(482)	N/A
Profit before tax		7,773	N/A	9,019	N/A
Taxation	B5	(2,013)	N/A	(2,416)	N/A
Profit/Total comprehensive income for the period		5,760	N/A	6,603	N/A
Profit/Total comprehensive income attributable to:					
Owners of the Company		5,834	N/A	6,718	N/A
Non-controlling interest		(74)	N/A	(115)	N/A
		5,760	N/A	6,603	N/A
Earnings per share:	B11				
Basic (sen)		0.53	N/A	0.62	N/A
Diluted (sen)		0.53	N/A	0.62	N/A

Notes:

N/A denotes not applicable.

- ⁽¹⁾ The basis of preparation of the Unaudited Consolidated Statement of Profit or Loss and Other Comprehensive Income is detailed in Note A1 and should be read in conjunction with the audited financial statements for the financial year ended 30 April 2025 and the accompanying explanatory notes attached to this interim financial report.

PMCK BERHAD

Registration No. 200001029676 (532283-M)

(Incorporated in Malaysia)

- (2) This interim financial report for the second quarter ended 31 October 2025 announced is in compliance with the ACE Market Listing Requirements of Bursa Malaysia Securities Berhad ("**Bursa Securities**") ("**Listing Requirements**"). There are no comparative figures for the preceding corresponding quarter and year-to-date as the Company was listed on the ACE Market of Bursa Securities on 9 July 2025 and as such no interim financial report was prepared for the comparative financial period concerned.
- (3) Included in the administrative expenses were one-off listing expenses of approximately RM0.36 million for the financial period under review. For illustration purposes only, the Group's profit before tax after adjusting for the one-off listing expenses is as follows:

	Individual Quarter		Cumulative Quarter	
	(3 Months Ended)		(6 Months Ended)	
	31/10/2025	31/10/2024	31/10/2025	31/10/2024
	Unaudited	Unaudited	Unaudited	Unaudited
	RM'000	RM'000	RM'000	RM'000
Profit before tax	7,773	N/A	9,019	N/A
Add: One-off listing related expenses	357	N/A	2,668	N/A
Adjusted profit before tax	8,130	N/A	11,687	N/A

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31
OCTOBER 2025 ⁽¹⁾**

	Note	As at 31/10/2025 Unaudited RM'000	As at 30/4/2025 Audited RM'000
ASSETS			
Non-current assets			
Property, plant and equipment		82,990	70,714
Intangible assets		321	382
Other receivables		4,329	3,294
Total non-current assets		87,640	74,390
Current assets			
Other investment		58,191	-
Inventories		2,809	2,752
Trade receivables		7,600	7,031
Other receivables		1,078	3,269
Contract assets		2,459	1,040
Tax recoverable		1,450	1,143
Fixed deposits with licensed banks		10,871	10,690
Cash and bank balances		23,983	22,372
Total current assets		108,441	48,297
TOTAL ASSETS		196,081	122,687
EQUITY AND LIABILITIES			
Equity			
Share capital		66,120	8,180
Retained earnings		89,004	82,286
		155,124	90,466
Non-controlling interest		(59)	56
Total equity		155,065	90,522
Liabilities			
Non-current liabilities			
Loans and borrowings	B8	21,142	11,335
Lease liabilities	B8	2,886	2,811
Deferred tax liabilities		1,025	1,025
Total non-current liabilities		25,053	15,171
Current liabilities			
Loans and borrowings	B8	965	5,744
Lease liabilities	B8	1,837	2,205
Trade payables		4,974	4,671
Other payables		6,870	3,033
Contract liabilities		1,311	1,335
Tax payable		6	6
Total current liabilities		15,963	16,994
Total liabilities		41,016	32,165
TOTAL EQUITY AND LIABILITIES		196,081	122,687

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 OCTOBER 2025 ⁽¹⁾

	Note	As at 31/10/2025 Unaudited RM'000	As at 30/4/2025 Audited RM'000
Net assets per share attributable to owners of the Company (RM) ⁽²⁾		0.14	0.11

Notes:

- (1) The basis of preparation of the Unaudited Condensed Consolidated Statement of Financial Position is disclosed in Note A1 and should be read in conjunction with the audited financial statements for the financial year ended 30 April 2025 and the accompanying explanatory notes attached to this interim financial report.
- (2) Calculated based on the Company's number of ordinary shares of 1,090,600,000 shares (As at 30 April 2025: 818,000,200 shares) at the end of the reporting period/year.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)

(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY FOR THE 2ND QUARTER ENDED 31 OCTOBER 2025 ⁽¹⁾

	Attributable to owners of the Company		Sub-total RM'000	Non-controlling Interest RM'000	Total equity RM'000
	Non-Distributable Share capital RM'000	Distributable Retained earnings RM'000			
At 30 April 2025	8,180	82,286	90,466	56	90,522
Profit/Total comprehensive income for the period	-	6,718	6,718	(115)	6,603
<u>Transactions with owners</u>					
Issuance of shares pursuant to the Initial Public Offering ("IPO")	59,972	-	59,972	-	59,972
Shares issuance expenses	(2,032)	-	(2,032)	-	(2,032)
Total transactions with owners of the Company	57,940	-	57,940	-	57,940
At 31 October 2025	66,120	89,004	155,124	(59)	155,065

Note:

- ⁽¹⁾ The basis of preparation of the Unaudited Condensed Consolidated Statement of Changes in Equity is disclosed in Note A1 and should be read in conjunction with the audited financial statements for the financial year ended 30 April 2025 and the accompanying explanatory notes attached to this interim financial report.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE 2ND QUARTER ENDED 31 OCTOBER 2025 ⁽¹⁾

	(6 Months Ended)	
	Current Year To-date 31/10/2025 Unaudited RM'000	Preceding Year Corresponding Period ⁽²⁾ 31/10/2024 Unaudited RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Profit before tax	9,019	N/A
Adjustments for:		
Reversal of expected credit losses on other receivables	(3,042)	N/A
Bad debts written off	4	N/A
Amortisation of intangible assets	61	N/A
Depreciation of property, plant and equipment as well as right-of-use assets	1,723	N/A
Interest income	(571)	N/A
Investment income from other investment	(342)	N/A
Unwinding interest	(137)	N/A
Interest expenses	482	N/A
Operating profit before working capital changes	7,197	N/A
Changes in working capital:		
Inventories	(57)	N/A
Receivables	3,762	N/A
Payables	4,140	N/A
Net contract balances	(1,443)	N/A
Cash generated from operations	13,599	N/A
Tax paid	(2,723)	N/A
Interest received	390	N/A
Net cash from operating activities	11,266	N/A
CASH FLOW FROM INVESTING ACTIVITIES		
Acquisition of property, plant and equipment	(13,999)	N/A
Acquisition of other investment	(58,191)	N/A
Investment income received from other investment	342	N/A
Net cash used in investing activities	(71,848)	N/A
CASH FLOW FROM FINANCING ACTIVITIES		
Net proceeds from issuance of shares	57,940	N/A
Drawdown of term loan	10,612	N/A
Interest paid	(482)	N/A
Repayment of lease liabilities	(293)	N/A
Repayment of revolving credit	(5,000)	N/A
Repayment of term loans	(584)	N/A
Net cash from financing activities	62,193	N/A

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS FOR THE 2ND QUARTER ENDED 31 OCTOBER 2025 ⁽¹⁾

	(6 Months Ended)	
	Current Year To-date 31/10/2025 Unaudited RM'000	Preceding Year Corresponding Period ⁽²⁾ 31/10/2024 Unaudited RM'000
Net increase in cash and cash equivalents	1,611	N/A
Cash and cash equivalents at beginning of financial period	22,372	N/A
Cash and cash equivalents at end of financial period	23,983	N/A
Cash and cash equivalents comprised of:		
Cash and bank balances	23,983	N/A
Fixed deposits with licensed banks	10,871	N/A
	34,854	N/A
Less: Fixed deposits pledged with a licensed bank	(2,822)	N/A
Less: Fixed deposits with a licensed bank more than 3 months to maturity	(8,049)	N/A
	23,983	N/A

Notes:

- (1) The basis of preparation of the Unaudited Condensed Consolidated Statement of Cash Flows is disclosed in Note A1 and should be read in conjunction with the audited financial statements for the financial year ended 30 April 2025 and the accompanying explanatory notes attached to this interim financial report.
- (2) This interim financial report announced is in compliance with the Listing Requirements. There are no comparative figures for the preceding corresponding year-to-date available as no interim financial report was prepared for the comparative financial period concerned.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

A. EXPLANATORY NOTES PURSUANT TO MFRS 134 INTERIM FINANCIAL REPORTING**A1. Basis of Preparation**

The interim financial report of PMCK Berhad (“**PMCK**” or “**the Company**”) and its subsidiaries (collectively known as “**the Group**”) is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standards (“**MFRS**”) 134: *Interim Financial Reporting* issued by the Malaysian Accounting Standards Board (“**MASB**”) and Rule 9.22 and Appendix 9B of Listing Requirements. This interim financial report also complied with IAS 34: *Interim Financial Reporting* issued by the International Accounting Standard Board (“**IASB**”).

This interim financial report on the unaudited condensed consolidated financial results for the second quarter ended 31 October 2025 announced by the Company is in compliance with the Listing Requirements. There are no comparative figures for the preceding corresponding quarter and year-to-date as no interim financial report was prepared for the comparative financial period concerned.

This interim financial report should be read in conjunction with the audited financial statements for the financial year ended 30 April 2025 and the accompanying explanatory notes attached to this interim financial report.

A2. Material Accounting Policies

The material accounting policies and methods of computation adopted by the Group in this interim financial report are consistent with those adopted as disclosed in the audited financial statements for the financial year ended 30 April 2025, except for the adoption of the following new MFRSs and amendments to MFRSs which are effective for annual periods beginning on or after 1 January 2025:

		Effective Date
Amendments to MFRS 9 and MFRS 7	<ul style="list-style-type: none"> Amendments to the Classification and Measurement to Financial Instruments Contracts Referencing Nature – dependent Electricity 	1 January 2026
Amendments to MFRS 1 Amendments to MFRS 7 Amendments to MFRS 9 Amendments to MFRS 10 Amendments to MFRS 107	Annual Improvements – Volume 11	1 January 2026
MFRS 18	Presentation and Disclosure in Financial Statements	1 January 2027
Amendments to MFRS 19	Subsidiaries without Public Accountability: Disclosures	1 January 2027
Amendments to MFRS 10 and MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture	Deferred

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**A. EXPLANATORY NOTES PURSUANT TO MFRS 134 INTERIM FINANCIAL REPORTING
(CONTINUED)**

A2. Material Accounting Policies (continued)

The Group intends to adopt the above new and amendments to MFRSs when they become effective.

The initial applications of the above new and amendments to MFRSs are not expected to have any material impact on the financial statements of the Group.

A3. Auditors' Report on Preceding Annual Financial Statements

There was no qualification to the audited consolidated financial statements of the Group for the financial year ended 30 April 2025.

A4. Seasonal or Cyclical Factors

The business operations of the Group were not materially affected by any unusual seasonal or cyclical factors.

A5. Unusual Items Affecting Assets, Liabilities, Equity, Net Income or Cash Flows

There were no unusual items affecting assets, liabilities, equity, net income or cash flows during the current financial quarter under review.

A6. Material Changes in Estimates

There were no changes in estimates that have a material effect on the current financial quarter under review.

A7. Issuances, Cancellations, Repurchases, Resale and Repayments of Debt and Equity Securities

Save as disclosed below, there were no significant issuance, cancellation, repurchase, resale and repayment of debt and equity securities during the current financial quarter under review.

Pursuant to the Company's listing on the ACE Market of Bursa Securities, the Company had issued 272,599,800 new ordinary shares at an issue price of RM0.22 per share via public issue ("**Public Issue**") and 32,718,000 existing shares via offer for sale.

The IPO was completed and the Company was listed on the ACE Market of Bursa Securities on 9 July 2025 with the enlarged share capital of 1,090,600,000 ordinary shares.

A8. Dividend Paid

There was no dividend paid during the current financial quarter under review.

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**A. EXPLANATORY NOTES PURSUANT TO MFRS 134 INTERIM FINANCIAL REPORTING
(CONTINUED)****A9. Segmental Reporting**

The Group operates predominantly in a single operating segment, namely the provision of healthcare services.

The management monitors the operating results of the Group as a whole for the purpose of making decisions about resource allocation and performance assessment. Accordingly, the information by operating segments has not been reported separately as the Group's revenue, profit or loss, assets and liabilities are mainly confined to a single operating segment. Moreover, the Group's activities are predominantly in Malaysia, hence no additional disclosure is made on contribution by geographical factors.

A10. Material Events Subsequent to the End of Current Financial Period

There were no material events subsequent to the end of the current financial period and up to the date of this interim financial report.

A11. Changes in the Composition of the Group

There were no changes in the composition of the Group for the current financial quarter under review.

A12. Changes in Contingent Liabilities and Contingent Assets

There were no contingent liabilities and assets of the Group as at the end of the current financial quarter under review.

A13. Capital Commitments

Save as disclosed below, there were no other material capital commitments as at the end of the current financial quarter under review.

	31/10/2025	30/04/2025
	RM'000	RM'000
Authorised and contracted for:		
Property, plant and equipment		
- Land and building	173,526	185,516
	173,526	185,516
Authorised but not contracted for	-	-

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**A. EXPLANATORY NOTES PURSUANT TO MFRS 134 INTERIM FINANCIAL REPORTING
(CONTINUED)****A14. Significant Related Party Transactions**

The Group's significant related party transactions are as follows:

	31/10/2025	31/10/2024 ⁽¹⁾
	RM'000	RM'000
<u>Transactions with a company which Directors have interest:</u>		
- Provision of laundry services	(109)	N/A
- Rental income	3	N/A
	<u> </u>	<u> </u>
<u>Transaction with key management personnels:</u>		
- Specialist fees	(1,154)	N/A
	<u> </u>	<u> </u>

Notes:

N/A denotes not applicable.

- ⁽¹⁾ This interim financial report announced is in compliance with the Listing Requirements. There are no comparative figures for the preceding year corresponding period available as no interim financial report was prepared for the comparative financial period concerned.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD**B1. Review of Group's Performance**

	Individual Quarter		Cumulative Quarter	
	(3 Months Ended)		(6 Months Ended)	
	31/10/2025	31/10/2024 ⁽¹⁾	31/10/2025	31/10/2024 ⁽¹⁾
	Unaudited RM'000	Unaudited RM'000	Unaudited RM'000	Unaudited RM'000
Revenue	25,421	N/A	47,182	N/A
Profit before tax	<u>7,773</u>	<u>N/A</u>	<u>9,019</u>	<u>N/A</u>

Notes:

N/A denotes not applicable.

- ⁽¹⁾ This interim financial report announced is in compliance with the Listing Requirements. There are no comparative figures for the preceding corresponding quarter and year-to-date as no interim financial report was prepared for the comparative financial period concerned.

The Group recorded revenue of RM25.42 million for the current financial quarter ended 31 October 2025, with healthcare support services contributing approximately 70.74% of the total revenue. In terms of type of patient care, inpatient care remained the primary revenue contributor, accounting for 79.15% of the total revenue. The Group also recorded a net gain on impairment of financial assets of RM3.00 million arising from the settlement received in relation to undelivered COVID-19 vaccines. As such, the Group recorded a profit before tax of RM7.77 million for the current financial quarter ended 31 October 2025.

B2. Comparison with Immediate Preceding Quarter Results

	Individual Quarter			
	(3 Months Ended)			
	Current Quarter	Preceding Quarter		
	31/10/2025	31/7/2025		
	Unaudited	Unaudited	Variance	
	RM'000	RM'000	RM'000	%
Revenue	25,421	21,761	3,660	16.82
Profit before tax	7,773	1,246	6,527	523.84

The Group's revenue increased by RM3.66 million or 16.82% in the current quarter as compared to RM21.76 million in the preceding quarter. This growth was primarily driven by higher inpatient revenue resulting from an increase in inpatient volumes and bed occupancy rate. This increase in inpatient cases was also partly attributable to the Group's participation in the Ministry of Health's Hospital Services Outsourcing Programme ("HSOP") during the quarter.

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONTINUED)**B2. Comparison with Immediate Preceding Quarter Results (continued)**

The Group's profit before tax increased by RM6.53 million or 523.84% in the current quarter as compared to RM1.25 million in the preceding quarter. This significant increase is aligned with the revenue growth described above and was further supported by lower administrative expenses, as the majority of the one-off listing expenses had been incurred in the preceding financial quarter. The improvement was also aided by a net gain on impairment of financial assets following the settlement received of RM3.00 million for undelivered COVID-19 vaccines.

B3. Commentary on Prospects

The Group remains positive on its outlook, supported by steady demand for private healthcare services and ongoing public-private collaboration within Malaysia's hospital industry. In line with the HSOP closure notice for 2025, the programme is scheduled to conclude in December 2025. Despite the schedule closure, patient volumes are expected to record a modest increase in next financial quarter, subject to operational conditions. Nonetheless, the Group remains open to re-engaging with the programme should future opportunities arise. In the meantime, the Group is reviewing potential technological upgrades to enhance service delivery and improve staff facilities.

The Group's service capacity is further supported by the recruitment of additional specialists in high-demand areas, along with ongoing medical equipment upgrades. In line with its digital transformation agenda, the Group is enhancing electronic hospital information system, patient centered digital appointment platforms and administrative workflow automation to improve patient experience, reduce administrative inefficiencies and support long-term operational resilience.

In August 2025, the Ministry of Health announced that 4,352 medical officers would receive permanent appointments, with phased reporting from October 2025. While this move primarily supports public healthcare, the Group expects that the stabilisation of the national medical workforce may expand the available talent pool, presenting opportunities for further recruitment of specialists and medical officers to support its expansion plans.

At the same time, the Group remains attentive to external cost pressures currently affecting the hospital sector, including higher electricity tariffs, the revised Sales and Services Tax ("SST") rate and the additional 2.00% mandatory employer Employees' Provident Fund ("EPF") contribution for eligible employees. While these factors may affect near-term operating costs, ongoing efficiency initiatives such as solar panel replacement and digitalisation are expected to help moderate part of the impact. The Group also continues to support national initiatives aimed at strengthening talent retention and long-term human capital development as part of Malaysia's broader efforts to address the brain drain challenge.

Aligned with its growth strategy, the Group is prudently assessing selective merger and acquisition opportunities to complement its existing operations, with any potential transactions to be pursued only where there is clear strategic alignment and financial merit. Meanwhile, the RM6.01 million settlement relating to undelivered COVID-19 vaccines remains on track for full receipt by the first quarter of 2026.

Overall, supported by sustained healthcare demand, demographic trends and the Group's strategic initiatives, the Group remains well positioned to navigate cost challenges and capture long-term growth opportunities within the private healthcare industry.

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONTINUED)**B4. Profit Forecast**

No profit forecast has been issued by the Group previously in any public document.

B5. Taxation

	Individual Quarter		Cumulative Quarter	
	(3 Months Ended)		(6 Months Ended)	
	31/10/2025	31/10/2024 ⁽¹⁾	31/10/2025	31/10/2024 ⁽¹⁾
	Unaudited	Unaudited	Unaudited	Unaudited
	RM'000	RM'000	RM'000	RM'000
Current tax	2,013	N/A	2,416	N/A
Deferred tax	-	N/A	-	N/A
Total taxation	2,013	N/A	2,416	N/A

Notes:

N/A denotes not applicable.

(1) This interim financial report announced is in compliance with the Listing Requirements. There are no comparative figures for the preceding corresponding quarter and year-to-date as no interim financial report was prepared for the comparative financial period concerned.

(2) The Group's effective tax rate for the current financial quarter and year-to-date was higher than the statutory tax rate mainly due to expenses incurred which were non-deductible for tax purposes mainly comprising depreciation of non-qualifying assets and one-off listing expenses.

B6. Status of Corporate Proposals

There are no corporate proposals pending completion as at the date of this interim financial report.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF
BURSA MALAYSIA SECURITIES BERHAD (CONTINUED)**

B7. Utilisation of Proceeds from the Public Issue

The gross proceeds of RM59.97 million raised from the Public Issue are intended to be utilised in the following manner:

Details of utilisation of proceeds	Proposed utilisation ⁽¹⁾		Actual utilisation	Balance to be utilised	Estimated timeframe for utilisation ⁽²⁾
	RM'000	%	RM'000	RM'000	
Repayment of bank borrowings to be drawn for Putra Medical Centre ("PMC") Kulim ("PMC Kulim")	50,000	83.37	-	50,000	36 months
Acquisition of equipment for PMC	5,272	8.79	-	5,272	36 months
Estimated listing expenses	4,700	7.84	4,700	-	1 month
Total	59,972	100.00	4,700	55,272	

Notes:

(1) The utilisation of proceeds as disclosed above should be read in conjunction with the Prospectus dated 26 May 2025.

(2) From 9 July 2025, being the date of listing of the Company.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD (CONTINUED)**B8. Borrowings**

The details of the Group's borrowings are as follow:

	31/10/2025	30/4/2025
	Unaudited	Audited
	RM'000	RM'000
Non-current liabilities		
<u>Secured:</u>		
Term loans	21,142	11,335
Lease liabilities (under hire purchase arrangement)	2,112	2,693
	<u>23,254</u>	<u>14,028</u>
<u>Unsecured:</u>		
Lease liabilities	774	118
	<u>24,028</u>	<u>14,146</u>
Current liabilities		
<u>Secured:</u>		
Term loans	965	744
Revolving credit	-	5,000
Lease liabilities (under hire purchase arrangement)	1,832	2,141
	<u>2,797</u>	<u>7,885</u>
<u>Unsecured:</u>		
Lease liabilities	5	64
	<u>2,802</u>	<u>7,949</u>
Total borrowings	<u>26,830</u>	<u>22,095</u>

B9. Material Litigation

Save as disclosed below, there is no outstanding material litigation as at the date of this interim financial report.

Alor Setar High Court Suit No. KA-22NCVC-8-02/2019

A patient ("Plaintiff") had commenced legal action against a wholly-owned subsidiary of PMCK, Unique Luxury Sdn Bhd on 7 February 2019 and a Specialist Consultant previously practicing in PMC (collectively, the "Defendants") for the sum of RM1,258,912.00. The Plaintiff alleged that the Defendants' negligence resulted in the disclosure of the Plaintiff's medical report to a third party without the express consent of the Plaintiff. On 31 January 2024, the Alor Setar High Court struck out the Plaintiff's claim on grounds that the claim is time-barred. The Plaintiff has filed an appeal to the Court of Appeal.

The Plaintiff's appeal was heard on 6 November 2025, and after hearing oral arguments, the Court of Appeal upheld the High Court's decision and dismissed the Plaintiff's appeal, awarding costs of RM10,000.00 to each Defendant.

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF
BURSA MALAYSIA SECURITIES BERHAD (CONTINUED)**

B10. Dividend

On 23 December 2025, the Board of Directors declared an interim single-tier dividend of 0.12 sen per ordinary share, amounting to approximately RM1.31 million in respect of the financial year ending 30 April 2026.

The entitlement of the first single-tier interim dividend will be determined based on the shareholders registered in the records of depositors as at 9 January 2026 and the date of payment will be on 28 January 2026.

B11. Earnings Per Share ("EPS")

The basic and diluted EPS for the current financial quarter under review and financial year-to-date are computed as follows:

	Individual Quarter		Cumulative Quarter	
	(3 Months Ended)		(6 Months Ended)	
	Unaudited	Unaudited	Unaudited	Unaudited
	31/10/2025	31/10/2024 ⁽¹⁾	31/10/2025	31/10/2024 ⁽¹⁾
Profit attributable to owners of the Company (RM'000)	5,834	N/A	6,718	N/A
Weighted average number of shares in issue (Unit'000)	1,090,600	N/A	1,090,600	N/A
Basic EPS (sen) ⁽²⁾	0.53	N/A	0.62	N/A
Diluted EPS (sen) ⁽³⁾	0.53	N/A	0.62	N/A

Notes:

N/A denotes not applicable.

⁽¹⁾ This interim financial report announced is in compliance with the Listing Requirements. There are no comparative figures for the preceding corresponding quarter and year-to-date as no interim financial report was prepared for the comparative financial period concerned.

⁽²⁾ Calculated based on the profit attributable to owners of the Company divided by the weighted average number of shares in issue.

⁽³⁾ Diluted EPS is equivalent to the basic EPS as the Company has no potential dilutive ordinary shares for current financial quarter and year-to-date.

[The rest of this page is intentionally left blank]

PMCK BERHAD

Registration No. 200001029676 (532283-M)
(Incorporated in Malaysia)

**B. ADDITIONAL INFORMATION REQUIRED BY ACE MARKET LISTING REQUIREMENTS OF
BURSA MALAYSIA SECURITIES BERHAD (CONTINUED)**

B12. Profit Before Tax

Profit before tax for the period has been arrived at after (crediting)/charging:

	Individual Quarter		Cumulative Quarter	
	(3 Months Ended)		(6 Months Ended)	
	31/10/2025	31/10/2024 ⁽¹⁾	31/10/2025	31/10/2024 ⁽¹⁾
	Unaudited	Unaudited	Unaudited	Unaudited
	RM'000	RM'000	RM'000	RM'000
Reversal of expected credit losses on other receivables	(3,001)	N/A	(3,042)	N/A
Bad debts written off	4	N/A	4	N/A
Amortisation of intangible assets	30	N/A	61	N/A
Depreciation of property, plant and equipment as well as right-of-use assets	889	N/A	1,723	N/A
Investment income from other investment	(342)	N/A	(342)	N/A
Unwinding interest	(72)	N/A	(137)	N/A
Interest expenses	320	N/A	482	N/A
Interest income	(325)	N/A	(571)	N/A

Notes:

N/A denotes not applicable.

- ⁽¹⁾ This interim financial report announced is in compliance with the Listing Requirements. There are no comparative figures for the preceding corresponding quarter and year-to-date as no interim financial report was prepared for the comparative financial period concerned.

B13. Authorisation for Issue

The interim financial report was authorised for issue by the Board of Directors on 23 December 2025.

[The rest of this page is intentionally left blank]