

PMCK BERHAD (“PMCK” OR “COMPANY”)

LISTING OF PMCK ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD (“LISTING”)

(Unless otherwise stated, all abbreviations used herein shall have the same meanings as those stated in the Prospectus dated 26 May 2025 in relation to the Listing)

On behalf of the Board, Malacca Securities Sdn Bhd wishes to announce the following with regards to the Listing:

(a) Level of subscription

(i) Malaysian Public Balloting

A total of 2,512 applications for 156,250,300 Issue Shares with a value of RM34,375,066 were received from the Malaysian Public, which represents an overall oversubscription rate of 1.87 times.

For the Bumiputera portion, a total of 993 applications for 23,093,000 Issue Shares were received, where the balance has been clawed back and re-allocated to the public portion.

For the public portion, a total of 1,519 applications for 133,157,300 Issue Shares were received, which represents an oversubscription rate of 3.88 times.

(ii) Eligible Persons

The 43,624,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

(iii) Private placement to selected Bumiputera investors approved by the MITI

The 136,325,000 Issue Shares to selected Bumiputera investors approved by the MITI have been fully placed out after applying the relevant clawback and reallocation provisions as set out in the Prospectus.

(iv) Private placement to selected investors

The 38,120,800 Issue Shares and 32,718,000 Offer Shares to selected investors have been fully placed out by way of private placement.

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(b) Basis of allotment/allocation

The basis of allotment/allocation of the 23,093,000 Issue Shares to 993 Bumiputera public applicants under the Public Issue (Malaysian public) are as follows:

Denomination		Total number of applications	Number of successful applications	Success Rate (%)	Total number of Shares allotted	% Over total Shares allotted
From	To					
100	9,000,000	993	993	100.00	23,093,000	100.00
		993	993		23,093,000	100.00

The basis of allotment/allocation of the 31,437,000 new Shares to 1,519 public applicants under the Public Issue (Malaysian Public) portion are as follows:

Denomination		Total number of applications	Number of successful applications	Success Rate (%)	Number of Shares to be allotted per application	Total number of Shares allotted	% Over total Shares allotted
From	To						
100	900	368	20	5.43	100	2,000	0.01
1,000	1,900	168	8	4.76	1,000	8,000	0.03
2,000	2,900	95	5	5.26	2,000	10,000	0.03
3,000	3,900	48	3	6.25	3,000	9,000	0.03
4,000	5,900	121	8	6.61	4,000	32,000	0.10
6,000	10,900	177	13	7.34	6,000	78,000	0.25
11,000	19,900	95	8	8.42	11,000	88,000	0.28
20,000	49,900	189	18	9.52	20,000	360,000	1.15
50,000	99,900	92	9	9.78	30,000	270,000	0.86
100,000	199,900	85	9	10.59	50,000	450,000	1.43
200,000	499,900	41	5	12.20	80,000	400,000	1.27
500,000	999,900	22	3	13.64	300,000	900,000	2.86
1,000,000	1,999,900	10	2	20.00	500,000	1,000,000	3.18
2,000,000	4,999,900	4	1	25.00	800,000	800,000	2.54
5,000,000	8,999,900	2	2	100.00	1,015,000	2,030,000	6.46
9,000,000	9,999,900	1	1	100.00	2,000,000	2,000,000	6.36
10,000,000	44,999,900	0	0	-	3,000,000	-	-
45,000,100	Above	1	1	100.00	23,000,000	23,000,000	73.16
		1,519	116			31,437,000	100.00

(c) Distribution of the private placement tranche

Pursuant to the private placement to Bumiputera investors approved by the MITI and selected investors, a total of 207,163,800 Shares have been allocated to a total of 262 investors. The distribution of Shares is as follows:

	Aggregate number of Shares allocated	Aggregate percentage of the total number of Shares allocated	Approximate percentage of shareholding over the enlarged issued share capital of the Company immediately after completion of IPO⁽¹⁾
	('000)	(%)	(%)
Top placee	23,000,000	11.10	2.11
Top 3 placees	52,183,100	25.19	4.78
Top 5 placees	68,424,100	33.03	6.27
Top 10 placees	95,944,300	46.31	8.80
Top 25 placees	138,608,400	66.91	12.71

Note:

(1) Based on the enlarged share capital of PMCK of 1,090,600,000 Shares after the IPO.

(d) Disclosure of placees who become substantial shareholders of PMCK arising from the Listing, if any

Not applicable.

This announcement is dated 30 June 2025.